

Capturing quantitative zooplankton information in  
the sea: performance test of Laser Optical Plankton  
Counter and Video Plankton Recorder in a *Calanus*  
*finmarchicus* dominated summer situation.

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# Abstract

1 We compared two optical plankton counters, the Laser Optical Plankton Counter (LOPC)  
2 and the Video Plankton Recorder (VPR) for their abundance estimates of *Calanus fin-*  
3 *marchicus* during an early summer situation (June 2008) in two North Norwegian fjords.  
4 The LOPC was mounted on the VPR frame in order to sample the same body of water.  
5 The combined system of LOPC and VPR was operated by vertical profiling from the sur-  
6 face to 100 m of depth in several locations of the fjords representing different blooming  
7 conditions and zooplankton community structures. Data from the two instruments, as  
8 well as from CTD-F, were logged concurrently and retrieved on deck after about 15 depth  
9 profiles. Primary data were analysed according to standard routines, and choices made  
10 during sampling and analyses (sampling volume, selection of size range, transparency of  
11 particles, statistics) are discussed. Data were averaged for every 5, 10 and 15 m depth  
12 bins. The vertical profiles of *C. finmarchicus* CIV-CVI abundance that were obtained  
13 by LOPC and VPR, respectively, showed a striking similarity. No significant differences  
14 between profiles sampled by these two instruments were observed when data were binned  
15 into 15 m bins. At low abundances ( $< 100$  *Calanus* sp.  $L^{-1}$ ) profiles were significantly  
16 different when data were binned into 5- or 10-m bins. This is attributed to the small sam-  
17 pling volumes of the LOPC and the VPR, and to very patchy distributions of copepods,  
18 resulting in a high standard deviation between consecutive profiles. Based on the results  
19 we conclude that the time is mature for a more extensive use of optical instruments to  
20 estimate zooplankton abundances and distributions in the sea.

# 1 Introduction

Automated and semi-automated sampling of zooplankton has been sought for a long time as part of a modern approach to map the marine environment. The need for sensors capable to deliver abundance and biomass data with a high resolution in space and time has generated an increasing effort to bridge the gap between different contemporary sampling methods in marine science. The Optical Plankton Counter (OPC) was one response to this challenge. It was designed to provide continuous real-time information on the size and abundance of zooplankton (Herman 1988; Herman et al. 1993). The OPC has since been carried on many different platforms, and has been successfully applied in numerous oceanographic studies (Herman et al. 2004, and references therein). A special effort has been made to build confidence in the use of the OPC towards estimating abundance of one of the most important zooplankton genera in the North Atlantic, *Calanus* spp. (Heath 1995; Heath et al. 1999; Baumgartner 2003). Abundance estimation of older stages of *Calanus* spp. has been highly successful, except that at extremely high abundances the OPC has problems to accurately separate between particles, and it then counts multiple particles as one. These so-called coincidence counts lead to an underestimation of abundance, but an overestimation of the size of particles (Osgood and Checkley 1997; Sprules et al. 1998). The Laser-OPC (LOPC) was introduced as the second generation of the OPC in the beginning of the new millennium to provide broader ranges in sizes and abundance estimates than the OPC, and also to provide information on the morphology of zooplankton (Herman et al. 2004). Recently, the LOPC has successfully been used to assess copepod abundance and size structures in deep water overwintering habitats (Gaardsted et al. 2010). The LOPC has also provided data to analyse processes within mesozooplankton communities based on biovolume spectra (Basedow et al. 2010), but its potential as a diagnostic tool in surface waters during summer remains to be established.

The Video Plankton Recorder (VPR) was developed in the early 1990s, and the current models have replaced analog video recording with digital technology (Davis et al. 1992, 2005). The VPR has been especially useful for comparing taxonomic composition and distributions of plankton taxa along the depth axis and in different geographical

50 regions (e.g. Gallagher et al. 1996; Norrbin et al. 2009). Currently two VPR models are in  
51 use: a larger system that requires an advanced winch and fiberoptic cable but is capable  
52 of collecting data in real-time on research vessels going at a speed of up to 10 knots, and  
53 a simpler autonomous system (digital AVPR) of which data will be downloaded after de-  
54 ployments. Today the VPR routinely provides data on plankton distributions with high  
55 resolution and sample density (Gallagher et al. 1996; Ashjian et al. 2001, 2008). With the  
56 development of automated identification techniques for image processing, the larger sys-  
57 tem is now capable of analysing zooplankton distributions in near-real-time at sea (Davis  
58 et al. 2005; Hu and Davis 2005). In a recent study comparing zooplankton abundance  
59 estimates by the VPR and the Multiple Opening and Closing Nets and Environmental  
60 Sensing System (MOCNESS, Wiebe et al. 1976), Broughton and Lough (2006) reported  
61 that the VPR estimated ca. twice as high abundances as the MOCNESS.

62 Both the LOPC and the VPR can be used in conjunction with a range of other  
63 sensors as integrated packages for mapping 3-dimensional distributions of zooplankton  
64 and coupled biological-physical processes in the ocean. This is very promising for the  
65 entire field of zooplankton ecology and has the potential to extend the understanding of  
66 coupled processes from small- to meso- and large-scales. This progress is dependent on  
67 building confidence and competence among users, and in this sense much work is still to  
68 be done. Improvement in the performance of biological sampling equipment also depends  
69 on the communication between scientist and engineers, so that both groups understand  
70 the challenges of design and engineering as well as the quality of the data gathered and  
71 the costs of acquiring and using the equipment. The simple and operationally robust  
72 OPC system cannot distinguish particles belonging to different functional groups in the  
73 sea, which has clouded the reliance on getting correct abundance estimates from the OPC  
74 (Heath et al. 1999; Zhang et al. 2000). For instance, the overlap in size between such  
75 widely different groups as copepods and marine snow may reduce the overall quality of  
76 the information gathered when a separation between these two groups is needed (Herman  
77 1992; Ashjian et al. 2005). The LOPC gathers not only data on the size of particles, but  
78 also allows computation of the particles transparency. This information may be used

79 to distinguish between particles that are relatively transparent such as marine snow or  
80 hydrozoans, and more opaque particles such as copepods (Checkley et al. 2008; Gaardsted  
81 et al. 2010). Furthermore, the LOPC has a better resolution than the OPC, the problem  
82 of coincident counts is thus diminished (Herman et al. 2004). The VPR, on the other  
83 hand, collects images of relatively high taxonomic resolution, which gives access to more  
84 qualitative aspects of particles. The image data collected by the VPR require more storage  
85 space and post-processing is more time-consuming compared to the data collected by the  
86 LOPC.

87 The objective of this study is to compare the overall ability of the LOPC and the  
88 VPR to quantitatively estimate abundances of *Calanus finmarchicus* using data collected  
89 during an early summer situation in two North Norwegian fjords. A combined set-up of  
90 both instruments was tested in a range of situations with different levels of fluorescence,  
91 marine snow, and of *Calanus* sp.. In addition, this study provides a valuable insight into  
92 the design of analysis and choices taken during the post-processing of primary data.

## 93 **2 Methods**

### 94 **2.1 Field sampling**

95 Data were collected at 9 stations in two North Norwegian fjords, Andfjorden and Vågs-  
96 fjorden, during a cruise with R/V “Johan Ruud” from 16-20 June 2008 (Fig. 1). Initially,  
97 in each fjord a tow of an instrument platform (Scanfish; GMI, Denmark) was performed  
98 along a transect from the mouth of the fjord towards its inner part. The Scanfish was  
99 equipped with a CTD-F (CTD: SBE 911plus, Seabird Electronics Inc., USA; F: Seapoint  
100 Chlorophyll Fluorometer, Seapoint Sensors Inc., USA) and a LOPC (Brooke Ocean Tech-  
101 nology Ltd., Canada). Then, based on the data from these instruments, the positions of  
102 stations were selected in order to cover a range of situations as diverse as possible with  
103 respect to fluorescence and zooplankton abundance. At each station between 6 and 28  
104 (usually 15) vertical profiles were sampled from the surface to 100 m depth by LOPC,  
105 CTD-F and autonomous, digital VPR (Seascan Inc., USA) equipped with a Uniq B/W 1.4

106 MegaPixel camera and an additional CTD-F (CTD: Seabird SBE49, “Fastcat”, Seabird  
107 Electronics Inc., USA; F: ECO Puck chlorophyll *a* fluorometer, WET labs Inc., USA).  
108 The LOPC was mounted on the VPR frame to ensure that the sampling volumes of the  
109 two instruments overlapped. It must be pointed out that the sampling volumes of the  
110 LOPC and VPR did not completely overlap, nor were they of equal size or shape, such  
111 that the instruments were unable to detect exactly the same particles. Moreover, the com-  
112 bined sampling platform operated in a different manner than the individual instruments,  
113 with respect to orientation in the water and flow patterns around the sensors. Only data  
114 from the profiles collected during the down-casts were used for analysis, because these  
115 had an unobstructed water flow. The instrument setup was lowered at a speed between  
116 0.7 and 0.8 m s<sup>-1</sup>. During the casts, the LOPC logged data with a frequency of 2 Hz, the  
117 CTD-F with a frequency of 6 Hz, and the VPR and the additional CTD with a frequency  
118 of ca. 20 and 16 Hz, respectively. Additional data were collected at two stations (A and  
119 I, Fig. 1), one in each fjord, to aid interpretation of the LOPC- and VPR-data. At these  
120 stations, discrete water samples and stratified zooplankton net samples were collected by  
121 5L-Niskin bottles and by vertical Multinet (Hydrobios, Kiel, Germany) tows (180  $\mu$ m  
122 mesh width, 0.25 m<sup>2</sup> mouth opening), respectively. Water samples were obtained from  
123 the upper mixed layer, i.e. from 5, 15 and 30 m in Andfjorden, and from 5, 15 and 40 m in  
124 Vågsfjorden. On board, water samples were preserved in a solution of 2 % formaldehyde  
125 (buffered with hexamine) in seawater. Zooplankton samples were taken from the upper  
126 100 m in discrete intervals (100-75-50-25-15-0 m) and were preserved in a solution of 20  
127 % fixation agent (50 % formaldehyde buffered with hexamine, 50 % 1,2 propandiol) in  
128 seawater.

## 129 **2.2 Analysis of water and net samples**

130 From the water samples, aliquots of 2 ml were analysed for phytoplankton and microzoo-  
131 plankton genera, and if possible species. Cells were identified and enumerated applying  
132 an inverted Leitz microscope with 40x magnification. From each sample a minimum of  
133 100 cells were counted.

134 Zooplankton net samples were split into equal parts using a Motoda plankton splitter.  
135 Splitting was continued until a subsample contained less than an estimate of 300 *Calanus*  
136 sp.. From the subsample, zooplankton species were identified and enumerated under a  
137 stereomicroscope. Developmental stages were assigned to individuals of *Calanus* spp.  
138 and *Metridia* spp.. If the subsample contained less than 200 *Calanus* sp., an additional  
139 subsample was analysed. Abundances were calculated based on filtered water volume,  
140 which was obtained from the flowmeters of the Multinet.

## 141 **2.3 Analysis of LOPC data**

142 The LOPC counts and measures particles that pass through a laser beam inside the  
143 instrument as the LOPC is lowered through the water column (Herman et al. 2004). The  
144 laser light beam is emitted from one side of the sampling channel and is received by an  
145 array of diodes on the other side. Two different types of particles are registered by the  
146 instrument: Particles that occlude only 1 to 2 diodes are termed Single Element Particles  
147 (SEP), and their size is returned directly as equivalent spherical diameter (ESD). Particles  
148 that cover more than 2 diodes are termed Multi Element Particles (MEP), and their size  
149 is returned as a digital size, which is then converted into ESD by the user. The ESD is  
150 a quantity that yields the diameter that a particle had if it were an opaque sphere; it  
151 is thus a property describing the size of a particle as well as indicating its transparency.  
152 We calculated the ESD as described in the LOPC manual (Anonymous 2006). Below ca.  
153 0.8 mm ESD typically SEPs outnumber MEPs, while above ca. 0.8 mm ESD few SEPs  
154 are observed and the size spectrum is then dominated by MEPs. In addition to size, for  
155 the MEPs also information on the light received by each diode is logged. Based on this,  
156 the transparency of each MEP can be estimated. All LOPC data were analysed using  
157 especially developed scripts in the python programming language (version 2.6.2).

158 An effort has been made to distinguish copepods from other particles, in particular  
159 marine aggregates, which may fall into the same size range as the target species. It  
160 has been proposed that copepods are more opaque than marine aggregates or gelatinous  
161 zooplankton Checkley et al. (2008). Based on the light information returned by the

162 LOPC for the MEPs, we therefore analysed the transparency of MEPs by computing an  
163 attenuation index (AI) as

$$AI = \text{mean}\left(\sum_{n=2}^{n-1} DS_{MEP_n}\right) / \text{max}DS \quad (1)$$

164 where  $\text{max}DS$  is the complete occlusion of one diode, i.e. the maximal digital size ( $DS$ )  
165 one element ( $n$ ) of the MEP could have, and  $\text{mean}\left(\sum_{n=2}^{n-1} DS_{MEP_n}\right)$  is the mean  $DS$  of  
166 all elements of the MEP apart from the first and the last element. The first and the last  
167 element were not included in computing the mean  $DS$ , because the elements at the edge  
168 of a MEP may only partly cover the area of a diode, which could then result in a low  $DS$   
169 despite high opacity of the element. In this respect the AI computed here differs from  
170 the one computed by Checkley et al. (2008), but we followed his example otherwise.

171 To determine abundance of *Calanus finmarchicus* CIV-CVI obtained from the LOPC,  
172 we needed to select a size range in which *C. finmarchicus* clearly dominates, or in which  
173 it is the only species. This task is facilitated by the larger size of older developmental  
174 stages of *C. finmarchicus* relative to most other pelagic copepods in the Subarctic, and  
175 by the often clearly dominating role of *C. finmarchicus* in subarctic meso-zooplankton  
176 communities. To prevent non-copepod particles being counted as *C. finmarchicus*, we  
177 analysed the distribution of MEPs in relation to their AI (Fig. 2, left). Following this,  
178 we excluded all MEPs that were quite transparent ( $AI < 0.4$ ) when computing abundance  
179 of *C. finmarchicus*. Nevertheless, determining the size range will always be somewhat  
180 subjective, because most of the times a few other zooplankton individuals will fall into  
181 the size range selected for *C. finmarchicus*. Based on earlier calibrations of the Optical  
182 Plankton Counter (OPC) (Heath et al. 1999; Edvardsen et al. 2002; Baumgartner 2003;  
183 Basedow et al. 2006), recent studies employing the LOPC have used the size ranges of  
184 1.2-2.0 mm ESD (Herman and Harvey 2006), 1.1-1.7 mm ESD (Checkley et al. 2008) and  
185 1.0-2.0 mm ESD (Basedow et al. 2010) to analyse abundance of *Calanus* spp. CIV-CVI.  
186 A recent calibration of the LOPC for overwintering *C. finmarchicus*, used a size range  
187 of 0.9-1.5 mm ESD for the whole mesozooplankton community in which *C. finmarchicus*  
188 CIV-CVI made up ca. 85 % (Gaardsted et al. 2010). Here, we chose to use a size range  
189 of 1.0-2.0 mm, based on the mean size distribution of particles at all stations and on



190 the spectrum at station G, where *C. finmarchicus* was very abundant (Fig. 3). On  
191 the one hand, this size range will exclude *Calanus* individuals at the edges of the size  
192 distribution, but on the other hand it minimises the overlap of other copepods into the  
193 size range determined for CIV-CVI *C. finmarchicus*.

## 194 **2.4 Analysis of VPR data**

195 The VPR was used with the low magnification setting S2 (22 x 32.5 mm window), which  
196 gave a 24 ml factory-calibrated sampling volume (Seascan, Inc., USA) at the chosen ex-  
197 traction parameters. Because the factory calibration is made using a plastic grid, we  
198 also made a laboratory assay with live copepods, which agreed with the factory esti-  
199 mate. The S2 magnification has proven to be the most effective setting for *Calanus* sp.  
200 and other medium-sized mesozooplankton during previous studies in Norwegian coastal  
201 waters (Norrbin et al. 2009). Image files and environmental data were collected in a com-  
202 pressed file on a resident hard drive and later downloaded to shipboard computers and  
203 decompressed using the Autodeck software (Seascan, Inc., USA). This program extracts  
204 regions of interest (rois) containing time-labelled, in-focus objects, and environmental  
205 data. The latter, including sampling time and CTD-F data, were accessed using the  
206 Visual Plankton package (C. S. Davis, WHOI, USA).

207 Rois thumbnails were sorted manually into taxonomic groups; e.g. *Calanus* sp., small  
208 decapods, appendicularians, pteropods, polychaetes, hydromedusae, ctenophores, smaller  
209 copepods and marine snow. Rois also revealed abundant air bubbles in surface waters.  
210 The individual sightings were processed and analysed using our own Matlab scripts (Re-  
211 lease 14, The MathWorks, Inc., U.S.A). Identified taxa were binned into 5 m bins, and  
212 abundance per m<sup>3</sup> was calculated for each depth interval.

## 213 **2.5 Comparison of LOPC and VPR**

214 To compare abundance estimates from the LOPC and the VPR, we used the mean abun-  
215 dances of *C. finmarchicus* CIV-CVI that were collected in each depth bin and at each  
216 station by the two instruments and fitted a linear regression line to a scatterplot of the

217 data by the method of least-squares.

218 At each station, we compared the vertical profiles of abundance of CIV-CVI *Calanus*  
219 *finmarchicus* obtained from the LOPC with those obtained from the VPR. We tested if  
220 the shapes of the depth profiles of mean abundance from LOPC and VPR, respectively,  
221 were the same by applying a modified Kolmogorov-Smirnov statistical test that allows  
222 for patchiness of zooplankton distribution when comparing depth profiles (Solow et al.  
223 2000; Beet et al. 2003). The null hypothesis was that mean abundance obtained by the  
224 LOPC at each depth is the same constant multiple of mean abundance at the same depth  
225 obtained by the VPR (Beet et al. 2003). We performed this test with abundance data  
226 binned into 5-, 10- and 15 m-depth bins. The analysis was performed in Matlab (Release  
227 14, The MathWorks, Inc., U.S.A.)

## 228 **2.6 The effect of marine snow on zooplankton abundance esti-** 229 **mates**

230 We analysed the effect of marine snow on the abundance of different zooplankton size  
231 groups. Similar to the comparison of abundance estimates by LOPC and VPR, we fitted  
232 a linear regression line to a scatterplot of data on the mean abundance of marine snow  
233 (from the VPR) and of zooplankton (from the LOPC) in each depth interval and at each  
234 station. This regression analysis was performed for the size groups 0.25-0.5, 0.5-0.75,  
235 0.75-1.0, and 1.0-2.0 mm ESD. For the size group 1.0-2.0 mm ESD we also tested if there  
236 was a correlation when particles with an AI < 0.4 were excluded.

## 237 **3 Results**

### 238 **3.1 Situation in the fjords**

239 Both fjords were filled with the Norwegian coastal water, and the water column was  
240 stratified with a pycnocline at 20 m in Andfjorden and 15 m in Vågsfjorden (data not  
241 shown). Temperatures ranged from 4.8 °C at 100 m to 8 °C in surfaces waters. Salinity

242 values were between 33.0 at surface and 34.2 at 100 m.

243 Fluorescence in both fjords was highest in the upper 30 to 40 m and very low below this  
244 depth (data not shown). In Andfjorden, the highest fluorescence was observed close to  
245 the mouth of the fjord, where stations D, E and F were placed. At station F, a subsurface  
246 maximum of fluorescence was observed at 30 m, while at stations D and E fluorescence was  
247 distributed relatively homogeneously in the upper 30 m. In Vågsfjorden, fluorescence was  
248 higher at the mouth of the fjord (Station I) and in the inner part (Station G) compared  
249 to the centre parts of the transect (Station H). Throughout the fjord, subsurface maxima  
250 of fluorescence were observed between 15 and 25 m.

251 The phytoplankton community at the two stations sampled was characterised by low  
252 cell numbers. Only small amounts ( $<50$  cells  $L^{-1}$ ) of *Phaeocystis pouchetii* solitary cells  
253 and no colonies occurred at both stations. In addition, marginal amounts ( $<5$  cells  $L^{-1}$ )  
254 of diatoms were observed at 15 m in the inner part of Andfjorden.

255 The distribution of older developmental stages of *Calanus* sp. as observed by the  
256 LOPC mounted on the Scanfish, differed markedly between Andfjorden and Vågsfjorden  
257 (data not shown). While highest abundances (up to 5000 ind.  $m^{-3}$ ) were observed in  
258 the upper 25 m in Andfjorden, most *Calanus* sp. (up to 2500  $m^{-3}$ ) were observed below  
259 20 m in Vågsfjorden. Only at the mouth of Vågsfjorden, where station I was located,  
260 the highest abundances (500 ind.  $m^{-3}$ ) of *Calanus* sp. were observed in the upper 20 m  
261 as in Andfjorden. In the inner part of Vågsfjorden at station G, high abundances were  
262 observed down to 80 m.

263 The mesozooplankton community at station A in Andfjorden was dominated by the  
264 small copepod *Oithona similis* (607 ind.  $m^{-2}$ ), copepod (68 ind.  $m^{-2}$ ) and cirriped (42  
265 ind.  $m^{-2}$ ) nauplii, and older developmental stages of *Calanus finmarchicus* (113 ind.  
266  $m^{-2}$ ). Also in Vågsfjorden, at station I, *O. similis* and *C. finmarchicus* were among the  
267 dominant mesozooplankton species, but abundances here were an order of magnitude  
268 higher than those of station A. In addition to cirriped nauplii (108 ind.  $m^{-2}$ ), juvenile  
269 bivalves had high abundances (1637 ind.  $m^{-2}$ ) at station I. *Metridia* spp., *Pseudocalanus*  
270 spp. and *Microcalanus* spp. occurred in low abundances ( $< 40$  ind.  $m^{-2}$ ) in both fjords.

271 Few jellyfish ( $< 3$  ind.  $\text{m}^{-2}$ ) and no appendicularians were observed by the Multinet  
272 sampling at either station.

### 273 **3.2 Comparing *C. finmarchicus* abundances obtained by Multi-** 274 **net, LOPC and VPR**

275 Abundances from the Multinet, the LOPC and the VPR were in the same order of mag-  
276 nitude (Table 1). However, the Multinet was deployed separately from the LOPC-VPR  
277 setup, so that Multinet samples were obtained from a slightly different position and time.  
278 Furthermore, both the LOPC and the VPR data showed a high standard deviation be-  
279 tween consecutive profiles, indicating a very patchy distribution of zooplankton. Precise  
280 correspondences between samples were thus not to be expected. Mean abundances ob-  
281 tained by the VPR were about twice as high as those obtained from the LOPC, but they  
282 showed the same tendencies as both the Multinet and the LOPC (Table 1).

283 The abundance of *C. finmarchicus* CIV-CVI estimated by the LOPC was strongly  
284 correlated to the abundance estimated by the VPR (Fig. 4). However, at abundances  
285 lower than ca. 200 individuals  $\text{m}^{-3}$  there was a large spread in the data obtained from  
286 both instruments (Fig. 4). Furthermore, mean abundances obtained from the LOPC  
287 were lower by a factor of two compared to those estimated by the VPR. Similar results  
288 were obtained when performing regression analyses between both instruments based on  
289 different size ranges chosen for the LOPC. In addition to the size range applied in our  
290 study, we applied three different size ranges from recent studies analysing abundance of  
291 *C. finmarchicus* (Herman and Harvey 2006; Checkley et al. 2008; Gaardsted et al. 2010).  
292 All size ranges from the literature resulted in lower estimates of *C. finmarchicus* CIV-CVI  
293 abundances compared to this study, and thus in a higher discrepancy between abundance  
294 estimates from the VPR and LOPC (data not shown).

### 3.3 Comparing vertical profiles of *C. finmarchicus* abundance obtained by LOPC and by VPR

Visually, the profiles of abundance obtained from the LOPC and VPR resembled each other closely at all stations (three stations are shown in Fig. 5). There were no significant statistical differences (at a significance level of  $p = 0.01$ ) at three stations, when abundance data were binned into 5 m-depth bins (Table 2). When data were binned into 10 m-depth bins, only two out of nine stations were significantly different, and at 15 m-depth binning there was no difference between profiles obtained from the two instruments at any of the stations. Two stations would have been different at a significance level of  $p = 0.02$ , even when binning abundance data into 15 m-depth bins. These were the two stations (A and D) where mean abundance of *C. finmarchicus* in the water column was lowest (Table 2).

### 3.4 Correlation between marine snow and particle counts by the LOPC in different size ranges

Up to 1000 particles  $\text{m}^{-3}$  of marine snow were observed in the fjords (Fig. 6). The abundance of any size group of zooplankton was only weakly correlated to the abundance of marine snow; coefficients of determination ( $r^2$ ) were  $<0.2$  for all size groups (Table 3). The slope of the linear regression lines, however, was significantly ( $p = 0.05$ ) different from 0 (Table 3). A weak positive correlation was observed for zooplankton smaller than 0.75 mm ESD. For the zooplankton size groups larger than 0.75 mm ESD, there was a weak negative correlation between abundance of zooplankton and abundance of marine snow.

## 4 Discussion

The vertical profiles of *C. finmarchicus* CIV-CVI abundance obtained by LOPC and VPR showed a striking similarity. The observed patterns of distribution were virtually identical

320 at all stations sampled in the two northern Norwegian fjords. Abundance estimates of  
321 *C. finmarchicus* CIV-CVI by both instruments, however, differed. In spite of that, when  
322 binning data into 15 m depth-bins, no significant differences between instruments were  
323 observed at any station due to the very high standard deviation between consecutive  
324 profiles. That is, the difference in abundance between consecutive profiles was higher  
325 than the difference in abundance measured by the LOPC and by the VPR, respectively.

326 The water volume sampled by both the LOPC and the VPR is relatively small, which  
327 is likely responsible in part for the large standard deviation between consecutive profiles.  
328 The opening of the LOPC is 7x7 cm or 0.0049 m<sup>2</sup>; in a 5 m-depth interval therefore  
329 24.5 L are sampled. The VPR takes ca. 20 pictures per second, each “sampling” a  
330 volume of 24 ml. At a tow speed of 0.8 m s<sup>-1</sup>, 125 pictures are taken in a 5 m-depth  
331 bin, yielding a sampling volume of 3 L. These small sampling volumes, especially of the  
332 VPR, make abundance estimates less accurate when zooplankton abundance in the water  
333 column is low. The significant differences that were observed between profiles sampled by  
334 the two instruments at stations where abundance was low (<100 individuals m<sup>-3</sup>), and  
335 when data were binned into 5 m- or 10 m-depth bins, can therefore be explained by the  
336 small sampling volumes of the VPR and LOPC. At stations with higher abundances, the  
337 likelihood of obtaining accurate abundance estimates based on small sampling volumes  
338 increases, and in this study no significant differences between the VPR and LOPC were  
339 observed at stations with abundances >100 individuals m<sup>-3</sup>, when data were binned  
340 into 5 m- or 10 m-depth bins.

341 Nevertheless, the *Calanus finmarchicus* CIV-CVI abundances estimated by the VPR  
342 were about twice as high as those estimated by the LOPC. Apart from the small sampling  
343 volume other uncertainties are associated with both instruments. For the VPR, only  
344 particles that are in focus should be counted to correctly estimate numbers in the sampling  
345 volume. It is not always straightforward, however, to decide which particles are in focus  
346 and which are too blurred to be counted. Depending on the decision made by the analyser,  
347 numbers could be over- or underestimated, and the effect on estimated abundances could  
348 be quite substantial because of the small sampling volume of the VPR. For the LOPC, the

349 analyser has to decide on a size range to apply to the data in order to estimate abundance  
350 of target species. This procedure intends to minimise interference of other, co-occurring  
351 species, which have a size range that partly overlaps with the size range of the target  
352 species. In the case of older developmental stages of *Calanus* spp., most co-occurring  
353 species of quantitative importance are smaller, and therefore the size range is usually cut  
354 below 1.2 or 1.0 mm (Herman and Harvey 2006; Checkley et al. 2008; Basedow et al.  
355 2010). Depending on the positioning of a zooplankton particle in the LOPC channel, size  
356 will vary substantially even within one species and developmental stage. For example,  
357 those copepods that enter the LOPC channel such that they are positioned with head  
358 and urosome directly in line between laser and diode, will be registered with a small size  
359 by the LOPC. These individuals will therefore be missed when truncating the size range  
360 at a lower limit.

361 We excluded particles with an attenuation index  $<0.4$  to make sure that we only  
362 counted copepods and no transparent particles, which could be non-zooplankton particles  
363 like marine snow. The distribution of these more transparent particles, however, showed  
364 the same pattern as “*Calanus*”-particles, i.e. particles between 1 and 2 mm ESD and  
365 with an AI  $>0.4$  (see Fig. 5). Distribution patterns of marine snow determined from  
366 the VPR, on the other hand, showed an inverse pattern to the *Calanus* sp. distribution.  
367 Checkley et al. (2008) defined particles with an AI  $>0.6$  as *Calanus*-particles in surface  
368 waters off the Californian coast in September, while Gaardsted et al. (2010) observed AI  
369 distributions centred around 0.3 and 0.4, respectively, for *Calanus* spp. in the laboratory  
370 and at depth in overwintering habitats in January. We observed a distribution where  
371 most particles had an AI  $<0.2$ . Those with an AI  $>0.2$  showed a Gaussian distribution  
372 centred around 0.65. Also in the size range determined for *Calanus* sp., the particles  
373 ranged from very transparent (AI  $<0.2$ ) to quite opaque (AI  $>0.8$ ), but those particles  
374 that were more opaque (AI  $>0.4$ ) dominated.

375 Density of marine snow was very weakly and slightly negatively correlated to abun-  
376 dance of *Calanus* sp. in our study. We can therefore say with great certainty that the  
377 relatively transparent particles in the size range of *Calanus* sp. were not marine snow.

378 The colouration of *Calanus* spp. can change considerably depending on gut content,  
379 pigmentation of the antennae and lipid content. It is therefore not surprising to see a  
380 range in transparency from nearly translucent to quite opaque individuals in *Calanus*.  
381 Transparency is also likely to vary with season, and the most opaque copepods might be  
382 those lipid-rich individuals found in surface waters just before descending to overwinter-  
383 ing habitats. The relatively high AIs reported by Checkley et al. (2008) may thus indicate  
384 lipid-rich individuals, while the relatively low AIs reported by Gaardsted et al. (2010)  
385 may indicate that copepods had mostly used up their lipid reserves in January. In our  
386 case, i.e. a summer situation where copepods were feeding and accumulating lipids, it  
387 might have been better to include all particles, or at least all particles with an AI >0.2, to  
388 determine abundance of *Calanus*. When including the more transparent particles within  
389 the size range of *C. finmarchicus*, LOPC abundance estimates were slightly higher and  
390 therefore closer to those abundances obtained by the VPR (Fig. 5). Adding up also  
391 those *Calanus* particles below the size range applied here is practically difficult due to  
392 high numbers of smaller copepods in this size range. If one succeeded, one might not  
393 arrive at the exact same abundances as estimated by the VPR, but it would certainly  
394 further decrease the discrepancy between LOPC and VPR.

395 Compared to the Multinet, the LOPC showed a close agreement in abundance esti-  
396 mates of *Calanus* sp. whereas the VPR may have overestimated abundances. Abundance  
397 estimates based on sampling with zooplankton nets are strongly dependent on the mesh  
398 size of the net (Nichols and Thompson 1991). With most mesh sizes only 2 to 4 copepodite  
399 stages of the target species are sampled quantitatively (Nichols and Thompson 1991; Gal-  
400 lienne and Robins 2001; Hopcroft 2002). Yet, the usual way to calibrate optical plankton  
401 counters has been to tune the size range such that estimated abundances most closely  
402 resemble abundances estimated by a net equipped with one mesh size only (e.g. Heath  
403 et al. 1999; Gaardsted et al. 2010). Based on the data presented in this study, we think  
404 this approach needs to be reconsidered. Baumgartner (2003) used a calibration equation  
405 based on net data to estimate *C. finmarchicus* abundance from the OPC. His abundance  
406 estimates compared well with abundances estimated by a VPR, but regrettably no details



407 on the post-processing of the OPC data were given in that study (Baumgartner et al.  
408 2011). The VPR might be a preferred instrument to groundtruth measurements of a  
409 LOPC, because “what you see is what you get”, such that the researcher can be sure  
410 that only the target species and no marine snow is counted.

411 During this study few autotrophs were observed and no colonies of *Phaeocystis* sp..  
412 Marine snow occurred at densities of up to 1000 particles  $\text{m}^{-3}$ , and did not contribute to  
413 the amount of particles in the size range of *Calanus* sp.. Densities of marine snow were  
414 only weakly correlated also to other size ranges of particles. The strongest correlations,  
415 albeit still very weak ( $r^2 = 0.13$  and  $0.16$ ), were observed with the two smallest size  
416 groups (0.25-0.5 and 0.5-0.75 mm ESD), and these were the only correlations where the  
417 regression line had a positive slope. Moreover, most of the particles with an AI  $< 0.2$  were  
418 smaller than 0.75 mm ESD. When analysing abundance of small copepods therefore the  
419 concept of excluding particles with small AIs may prove to be more fruitful. One has  
420 to keep in mind, however, that the information on the transparency of particles is only  
421 available for multi-element-particles (MEPs, see Methods for an explanation), whereas  
422 single element particles (SEPs) typically outnumber MEPs below ca. 0.8 mm ESD. Our  
423 results from the relatively low turbidity in northern Norwegian fjords are in line with the  
424 results of a study from waters off the Brazilian coast, where the LOPC was compared to  
425 the ZooScan (Grosjean et al. 2004) and was found to yield reliable data for all but those  
426 stations with visible turbid waters close to the coast (Schultes and Lopes 2009).

427 Tuning LOPC abundance estimates to those of the VPR is not advisable, because  
428 both instruments require certain decisions to be made during post-processing, which will  
429 influence abundance estimates. Even so, in this study no ecological meaningful differences  
430 were observed between vertical distribution patterns of *Calanus* sp. CV observed by  
431 the VPR and the LOPC, respectively. Because of the small sampling volume of both  
432 instruments, it is important to take enough replicate measurements, especially at low  
433 abundances (cf. Davis et al. 2005), to ensure statistically meaningful results. In light of  
434 the results presented here, we think that the time is now mature for a more extensive use  
435 of optical instruments to investigate zooplankton abundance and spatial distributions in

436 the sea.

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Table 1: Abundance of *Calanus finmarchicus* CIV-CVI (individuals m<sup>-3</sup>) as measured by Multinet, Laser Optical Plankton Counter (LOPC) and Video Plankton Recorder (VPR), respectively. Data from LOPC and VPR were collected simultaneously, while there was a time lag between Multinet sampling and sampling with the LOPC-VPR. Only one replicate was obtained by the Multinet, but the LOPC-VPR sampled ca. 15 profiles at each station, and for these instruments abundance  $\pm$  standard deviation between profiles is given. LOPC and VPR data were binned in depth intervals matching those intervals sampled by the Multinet.

Depth (m)	Station I - Vågsfjorden			Station A - Andfjorden		
	Multinet	LOPC	VPR	Multinet	LOPC	VPR
15-0	728.0	507.8 $\pm$ 792.5	1346.6 $\pm$ 1231.3	29.3	269.1 $\pm$ 730.6	436.3 $\pm$ 508.8
30-15	1109.3	1513.9 $\pm$ 1200.9	3929.9 $\pm$ 2079.3	21.3	62.7 $\pm$ 225.9	89.8 $\pm$ 163.3
50-30	61.3	207.2 $\pm$ 354.8	487.7 $\pm$ 466.8	28.6	46.4 $\pm$ 192.4	74.4 $\pm$ 159.0
75-50	153.6	270.6 $\pm$ 381.4	749.0 $\pm$ 456.3	23.0	16.1 $\pm$ 115.7	18.4 $\pm$ 59.1
100-75	12.4	21.7 $\pm$ 108.1	40.7 $\pm$ 109.3	10.9	13.7 $\pm$ 106.6	49.4 $\pm$ 120.7

Table 2: Results of the statistical comparison of depth profiles (downcasts only) of mean abundance of *Calanus finmarchicus* CIV-CVI obtained from Laser Optical Plankton Counter and Video Plankton Recorder at 9 stations (A-I). 15 to 28 replicate profiles ( $n$ ) were obtained at each station. The mean abundance (mean abu) in the water column over all replicates and of both instruments is given for comparison. Testing was performed on data binned into 5, 10 and 15 m, respectively, and those bins that resulted in no significant ( $p > 0.01$ ) difference between the profiles obtained from LOPC and VPR, respectively, are marked in bold. B is the value of the test statistic (Beet et al. 2003), and the  $p$ -value indicates the significance.

Station	$n$	mean abu	5 m		10 m		15 m	
			B	$p$	B	$p$	B	$p$
D	15	55.7	39.48	0.002	8.81	<b>0.359</b>	14.61	<b>0.012</b>
A	28	73.0	52.08	< 0.001	18.64	<b>0.017</b>	13.53	<b>0.019</b>
F	16	74.8	55.11	< 0.001	23.10	0.003	3.51	<b>0.622</b>
C	6	76.8	41.60	< 0.001	27.12	< 0.001	10.97	<b>0.052</b>
E	15	91.6	18.60	<b>0.352</b>	3.13	<b>0.926</b>	4.86	<b>0.433</b>
B	25	405.9	45.86	< 0.001	6.79	<b>0.559</b>	3.26	<b>0.660</b>
I	16	820.6	14.84	<b>0.607</b>	7.25	<b>0.510</b>	5.606	<b>0.347</b>
G	15	870.4	19.80	<b>0.285</b>	10.50	<b>0.232</b>	6.90	<b>0.228</b>
H	15	1001.7	39.94	0.001	13.67	<b>0.091</b>	7.63	<b>0.178</b>



Table 3: Results of the linear regression analyses comparing data on different size groups of zooplankton obtained from the Laser Optical Plankton Counter against abundance of marine snow obtained from the Video Plankton Counter, see Fig. 6 for a scatterplot of the data.

Size groups (ESD)	Intercept	Slope	$r^2$	$p$ -value
0.25-0.5 mm	9851.1	11.06	0.129	<0.001
0.5-0.75 mm	304.0	0.58	0.161	<0.001
0.75-1.0 mm	84.5	-0.07	0.045	0.028
1.0-2.0 mm	414.4	-0.71	0.098	<0.001
1.0-2.0 mm, AI >0.4	325.9	-0.56	0.093	0.001

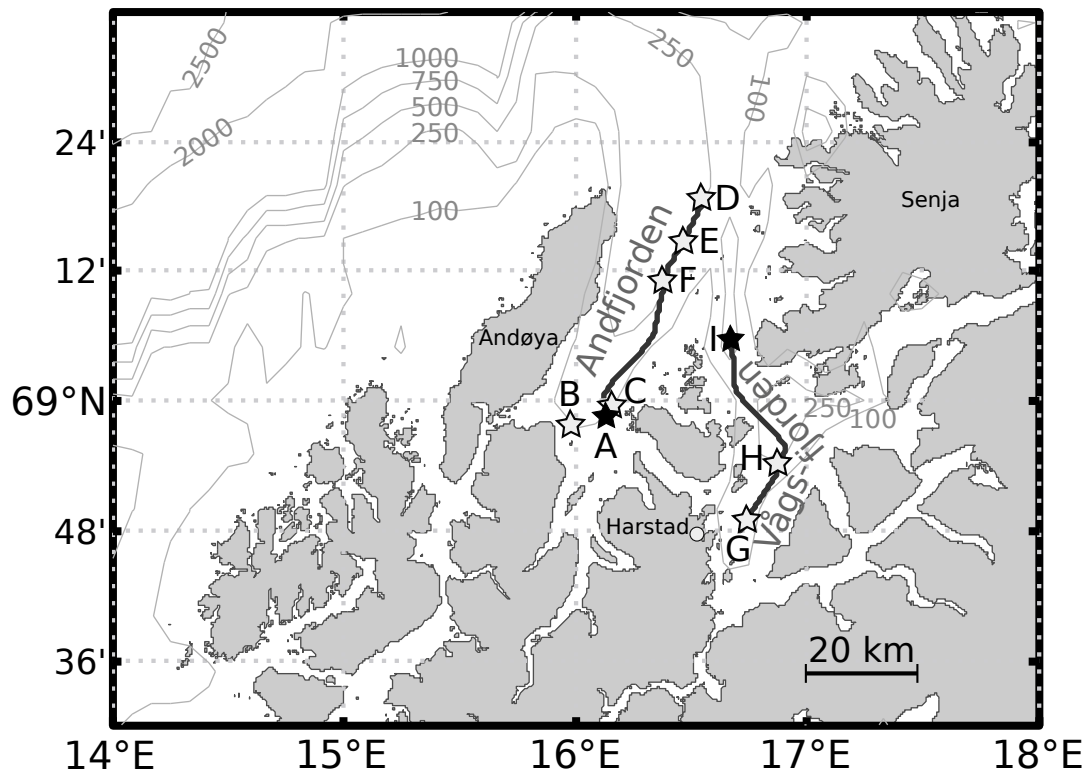


Figure 1: The study area within North Norwegian fjords in June 2008. Transects sampled with the towed instrument platform are shown as black lines. Stations where vertical profiles were obtained from the VPR/LOPC set-up are depicted as grey or black stars (A-I), stations where in addition water and net samples for phytoplankton and zooplankton were obtained are depicted with a black star (A and I).

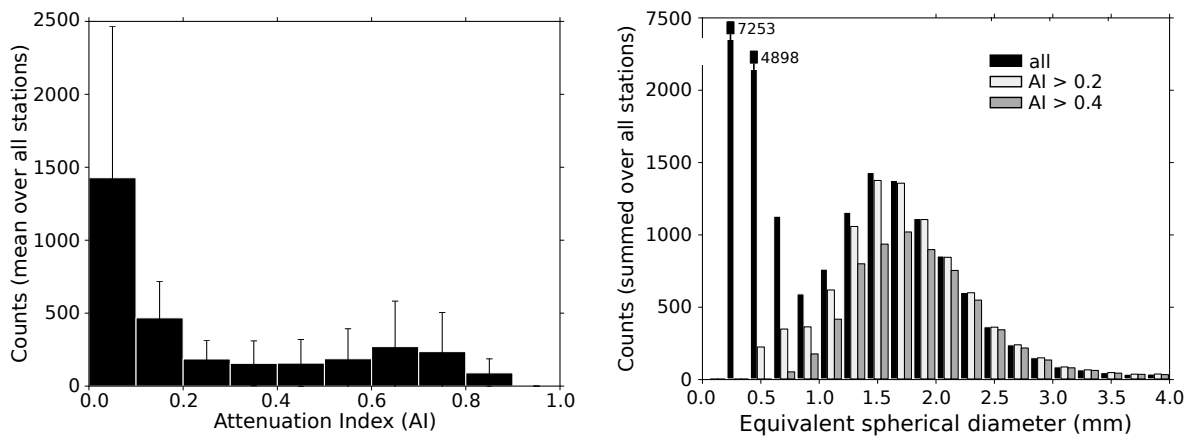


Figure 2: Distribution of Multi Element Particles (MEP) with different transparency. Left: Distribution of all MEPs in relation to their attenuation index (AI). Right: Size distribution of MEPs with different AI, i.e. different transparency. Refer to the methods for the computation of the AI.

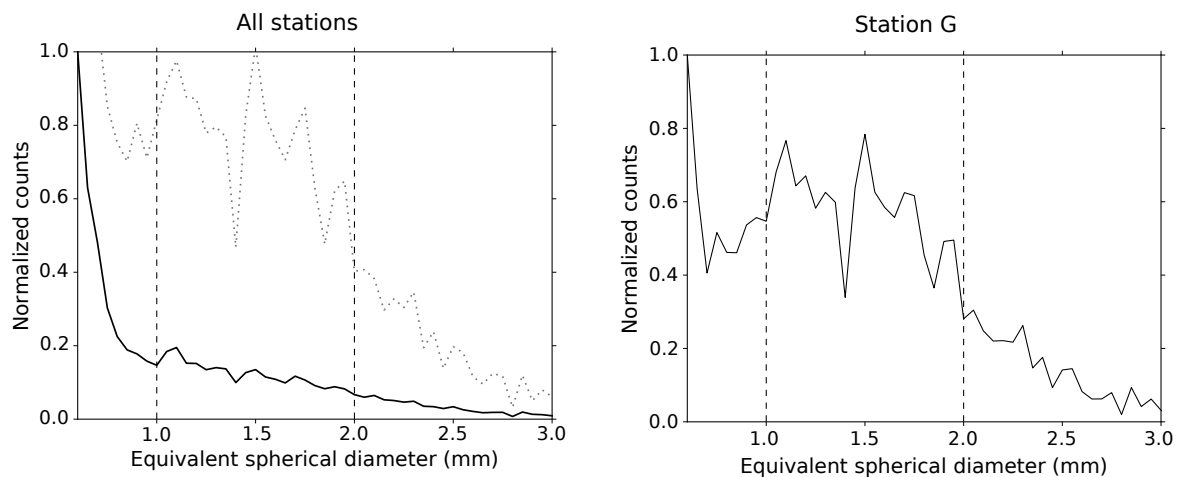


Figure 3: Size distribution of all particles between 0.6 and 3 mm ESD that were registered by the LOPC in two North Norwegian fjords in June 2008. Left: Size distribution at all stations, the solid line shows the mean over all stations, the dotted line shows the standard deviation between stations. Right: Size distribution at station G, where *Calanus finmarchicus* was very abundant. The size range applied to estimate abundance of *C. finmarchicus* is denoted by the two dashed vertical lines in both figures.

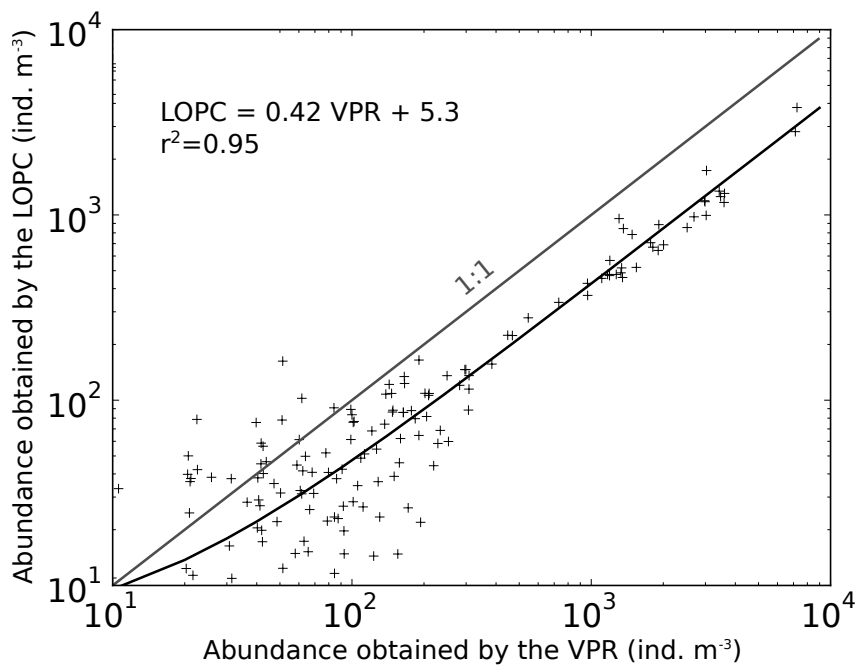


Figure 4: Linear regression analysis of *Calanus finmarchicus* CIV-CVI abundance estimates from LOPC and VPR, respectively. Note that both axes are logarithmic to span the full range of abundance values. The curvature of the regression line at the lower end is due to the double-logarithmic plot.

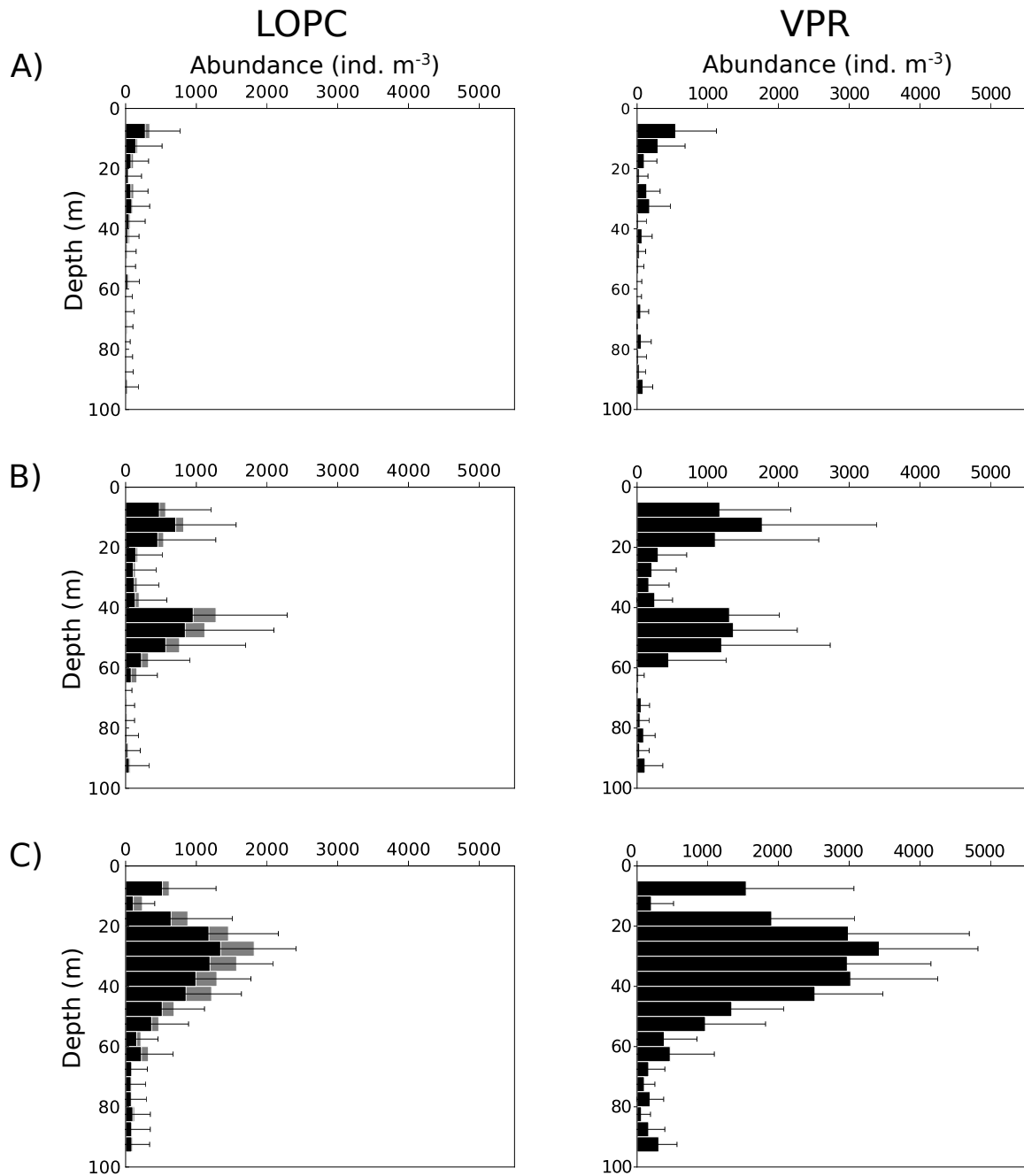


Figure 5: Vertical distribution of *Calanus finmarchicus* (CIV to adults) at three stations with low, medium and high abundance, respectively, as determined by Laser Optical Plankton Recorder (left) and Video Plankton Recorder (right). A) Station A in Andfjorden, B) Station B in Andfjorden, and C) Station G in Vågsfjorden (Fig. 1). Error bars denote standard deviation between profiles. For the LOPC, abundance of *Calanus finmarchicus*-particles, i.e. particles within the size range 1-2 mm and with an attenuation index (AI) > 0.4, is shown in black. The grey bars indicate more transparent particles (AI < 0.4) within the same size range; these particles are likely also *C. finmarchicus* as is explained in the discussion.

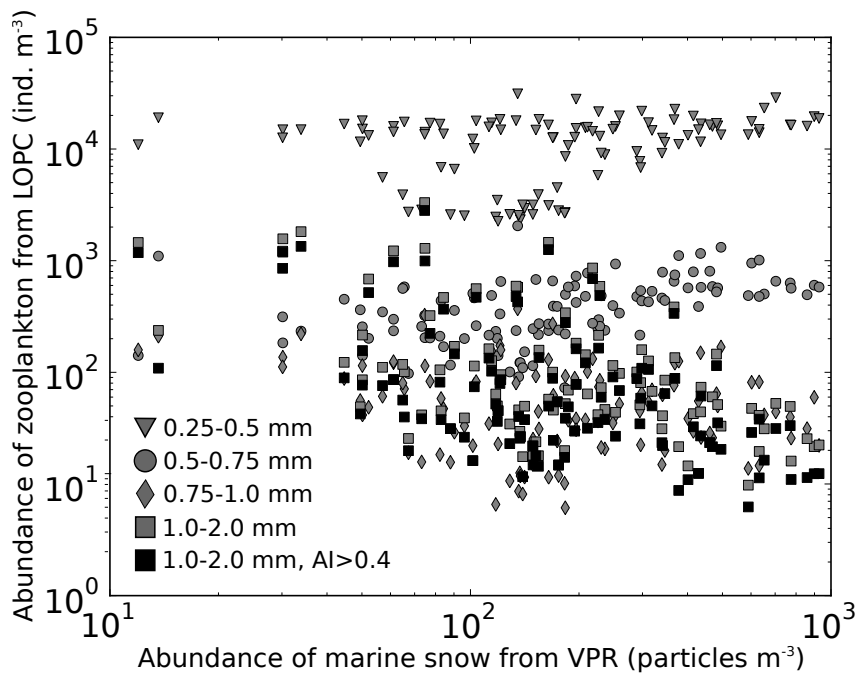


Figure 6: Relationship between mean abundance of zooplankton particles as estimated by the Laser Optical Plankton Counter and mean abundance of marine snow particles as estimated by the Video Plankton Counter. Based on data collected during June 2008 at 6 stations in two northern Norwegian fjords.